



Carver Finance Committee

Town wide budget sustainability study

Public Meeting Notice

Posted in accordance with M.G.L Chapter 30A Section 20 Amended.

Carver Town Hall, Second Floor Room 1

AGENDA for June 27, 2019 @ 7:00PM

Authorized Person Alan Germain, Chairman

Order of Business: Action, Discussion and Possible Votes.

The Committee Chairman reasonably anticipates the following matters will be discussed at this meeting.

Members: Alan Germain; Chairman, Kathryn Bandzul; Vice Chairman, Elizabeth Sulger, Bill Duggan, Kevin Sullivan, John Cotter, Steve Pratt.

Also present: Michael Milanoski; Carver Town Administrator, Meg LaMay; Town Finance Director
Brad Brothers; Chief operations and Finance Officer, Carver Public Schools, Alan E. Dunham; Selectman, Mark Townsend;
Selectman, Scott E. Kniefs; Superintendent of Carver Public Schools, and Recording Secretary, Kelly Dicarli

Tardy: Potential Member, Pat Meagher, and Andy Cardarelli; School Committee Chairman

Absent: Adam Holmes, Patrick Kenneally and George Callahan.

Meeting Opened: 7:08 P.M.

Meeting Opened:

A: Pledge of Allegiance

B: Meeting will be recorded by Area 58, Public comment

C: Minutes: The minutes of the June 13th 2019 meeting will be read and approved at the July Finance Committee meeting.

D. Town Administer Update: No update noted.

E. Presentation by member Stephen Pratt to begin our Town Wide Budget Sustainability Study, with members from the Select Board and School Committee present.

Rationale of the presentation is to present the dynamics of the town of Carver, show financial changes, the primary focus on revenue side of the town compared to other towns, value perspectives which play into our town revenue, how much state aide Carver receives, and ability to grow revenue. The presentation included the following areas:

- a. A history of Real and Personal Property Taxes
- b. Tax rates, Chapterland, Personal Property and Manufactured Housing Communities (MHC)
 - i. Tax rates and single-family homes (property Type 101) FY 1982-2019
 - ii. 61A Chapterland FY2000-2019
 - iii. Utilities and Other personal property FY 2018-2019
 - iv. Manufactured Housing Communities (MHC)- "Villages" and Meadow Woods Estates FY 2018-2019
- c. Historical Tax Levy Analysis including School population and number of non- MHC residences
 - i. Assessed Values of Tax Levy FY2016-2019
 - ii. Single family home graph (SFH): Tax bill, Assessed value and number FY1986-2019
 - iii. Parcels Types FY 1986-2019 and Population (US and State Census) 1790-2010
 - iv. FY1988 Proposition 2 ½ Operational Override for new PCRSD Carver School Campus (grades 7-12+)
 - v. Consumer Price Index- All Urban Consumers (1981 to current)
- d. 351 Municipality and 14 County Comparisons
 - i. State and County populations- 2015
 - ii. State and County income- 2015 and Equalized Value (EQV) -2016
 - iii. SFH FY2019 Rankings for Carver: Assessment, Tax Bill, Per Capita Income, Per Capital EQV and "Tax Burden"
 - iv. Plymouth County Assess values by Class FY2019
 - v. Plymouth County Tax Levies by Class FY2019
 - vi. Plymouth County Historical Equalized Value (EQV) FY2000-2018
 - vii. Plymouth County SFH Home Comparison Analysis: FY2000 to FY2007 to FY2019
- e. Personal Property, other Assessed Values and New Growth
 - i. Personal Property New Growth (PPNG) Capital Infrastructure/Equipment Expenditure Strategy (2011)
 - ii. Updated PPNG estimates FY2000-2019
 - iii. Adjusted forecast for PPNG FY2020-2029 (does not presume to include any new Solar Projects)
 - iv. New Growth Impact on Total Levy (TTL)
 - a. Analysis CIP Shift "Split" Tax Rate Versus Single Tax Rate FY2000-2019 Analysis.
 - b. Change in Total Levy (TTL) from CIP Shift "Split" Tax Rate Versus Single Tax Rate
 - c. Historical Change in Total Tax Levy from FY1982-2020H (estimate)
 - d. Components of the Tax Levy: +2.5%; Overrides; Capital and Debt Exclusions; New Growth
- f. "Cherry Street" Information FY1982-2020H (estimate)
 - a. Gross Receipts, Assessments and Net State AID Compared to Total Levy (TTL)
- g. Carver Schools and Enrollment History Analysis
 - i. Enrollment by grades FY1989-2019
 - ii. Teacher and Student Analysis FY1997-2017
 - iii. Educators by age Bracket (State, County, and Municipality)
 - iv. MA DESE Chapter 70 Funding FY2020
 - v. MA DESE District Analysis Review Tool DART

F. Committee member comments:

Kathryn Bandzul thanked board member John Cotter for his hard work and wish him best of luck as this is John Cotter's final board meeting.

John Cotter responded he enjoyed all the years to watch the town grow.

Alan Germain inquired to Scott E. Kniefs if he can send the Financial Committee the letter to be sent to legislature regarding state aid to sign. Scott E. Kniefs will send a copy to Alan Germain and will be reviewed next Financial Committee meeting.

G. Chairman update. Agenda for next Regular Finance Committee Meeting: 1. Review Grant application 2. Letter to legislature for state aid 3. Year-end transfers with Meg LaMay finance director.

H: Next meeting date and time:

1. Regular Finance Committee Meeting: Thursday, July 18, 2019 at 7 P.M.
2. Town wide sustainability study meeting: Thursday, August 22, 2019 at 7 P.M. (tentative)

I: Adjournment: Kathryn Bandzul made a motion to adjourn. Seconded by Bill Duggan. Voted and passed unanimously, 8-0

Meeting adjourned at 9:40 P.M.

Respectfully submitted,
Kelly DiCarli

The above presentation (E) will be posted on the Finance Committee web page as a separate document.